

Reviewing the Recruitment and Qualitative Methods in Deliberative Valuation Experiments

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ACES Conference 2024

Problem

Paris Climate Agreement of 2015



Global temperature warming < 1.5 °C above pre-industrial levels



Get to net-zero emissions by 2050



Need to decarbonize

Problem

Least-cost pathway to decarbonization in Northeast:

**Expanded domestic
clean energy generation**



**Expanded transborder
transmission capacity**



Decarbonizing the electricity sector (~25% of GHG emissions) is relatively feasible and cost-effective.

Problem

Time and resources invested into projects that are cancelled following mobilization by community members with adverse interests or values.

Transmission infrastructure

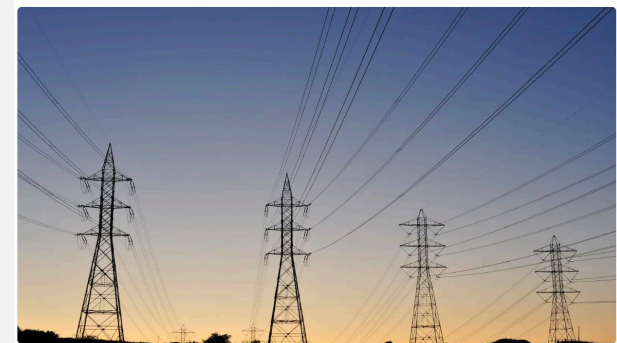
Offshore wind

New Hampshire Supreme Court strikes down appeal for Northern Pass transmission permit

Published July 22, 2019

 Iulia Gheorghiu
Editor

[in](#) [f](#) [X](#) [P](#) [E](#) [R](#)



\$2 billion Twin State Clean Energy Link project canceled

Associated Press

Published March 7, 2024 at 2:38 PM EST

[f](#) [X](#) [in](#) [E](#)



Annie Roperik / NHPR File Photo

New England hydropower project can resume years after Maine voters protested

May 17, 2023

By Steve Mistler, Maine Public

[f](#) [E](#)



Cape Wind developers call it quits

Published Dec. 4, 2017

 Robert Walton
Senior Reporter

[in](#) [f](#) [X](#) [P](#) [E](#) [R](#)



Problem

—

Delays/denies benefits to **underserved urban and rural** communities.

Common thread across projects  Lack of meaningful community engagement.

**What drives community
opposition and acceptance?**

Funding and Partners

EPA Science to Achieve Results (STAR) Grant: EPA-G2022-STAR-F2
**Title: Deliberative Valuation and Integrated Modeling to Accelerate
Equitable Decarbonization in New England**



Georgia Mavrommati



Ryan Calder
Amir Gazar



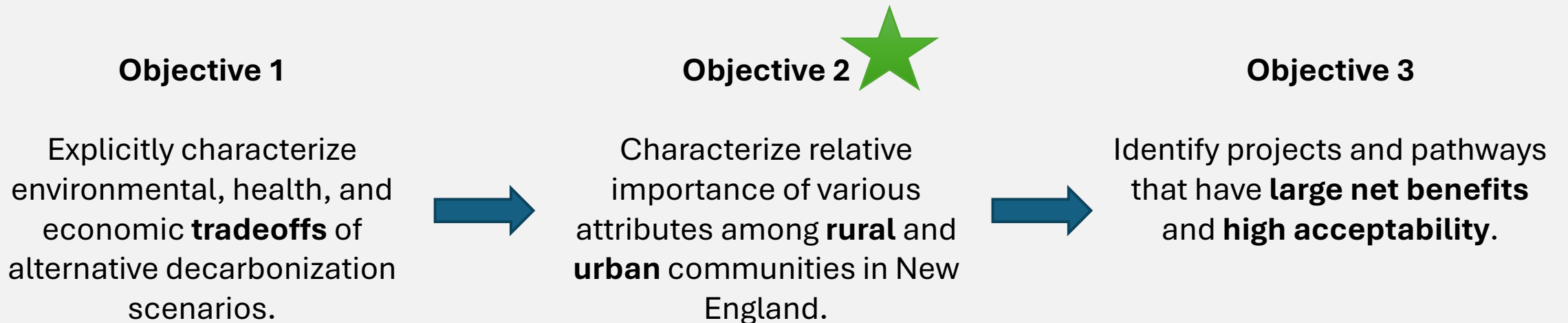
Rich Howarth



Sam Evans-Brown
Chris Skoglund

Funding and Partners

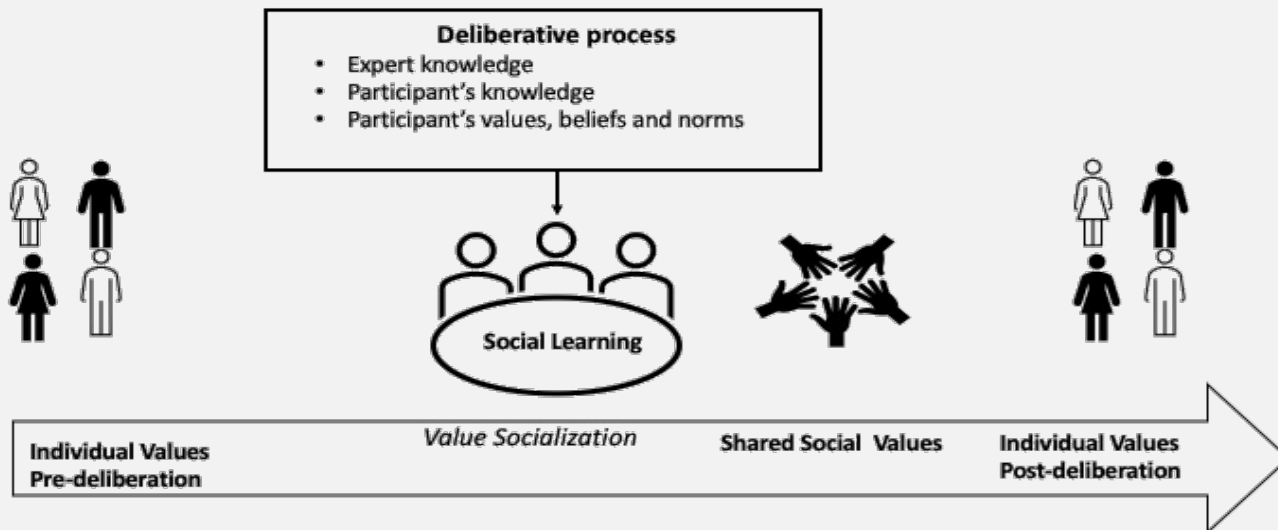
EPA Science to Achieve Results (STAR) Grant: EPA-G2022-STAR-F2
Title: Deliberative Valuation and Integrated Modeling to Accelerate Equitable Decarbonization in New England



Approach

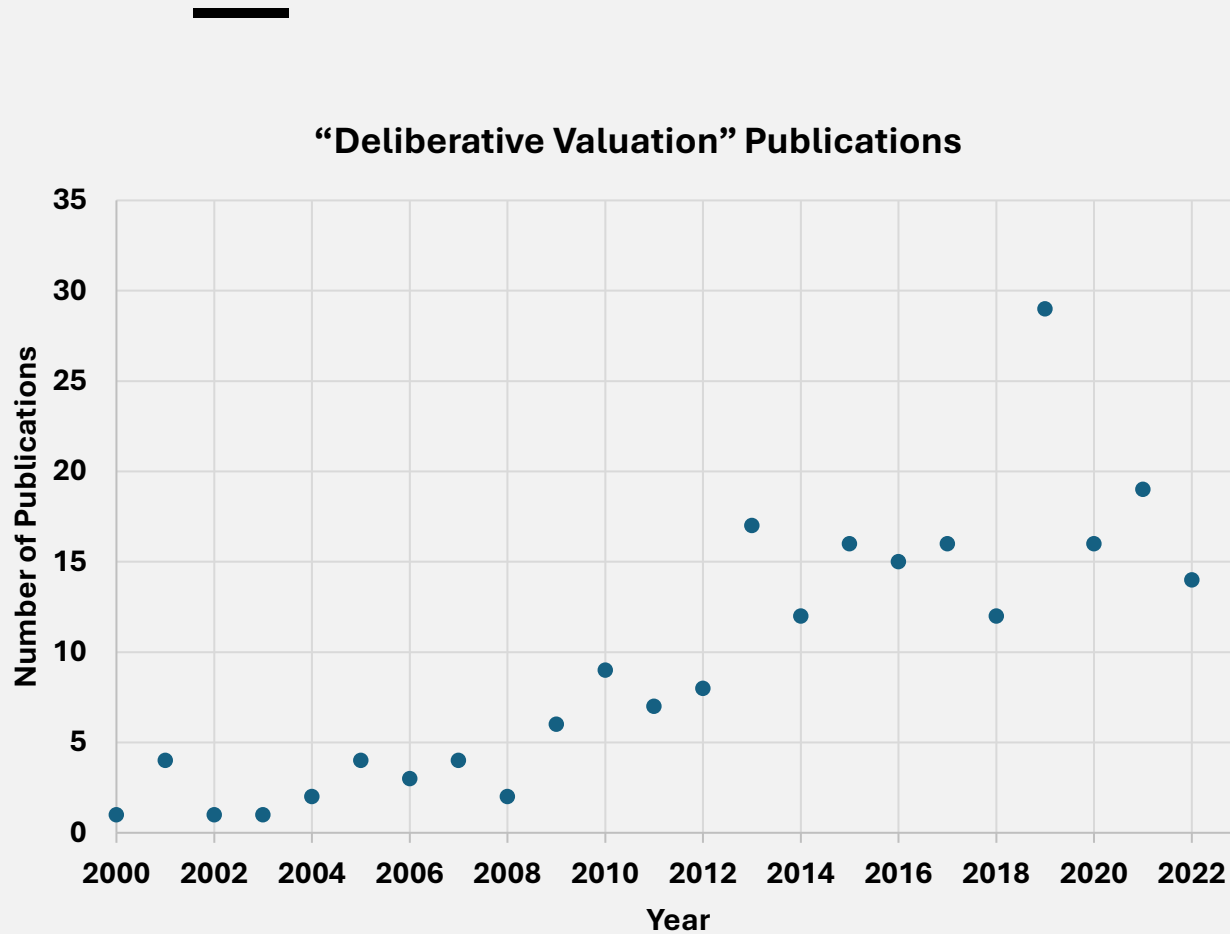
Deliberative valuation

“A decision-making process that actively engages the public in values-based discourse for a specific topic under consideration.”



- Combines deliberation with monetary and nonmonetary valuation techniques
- Knowledge exchange and learning
- Trace reasoning behind people's choices
- Promotes decisions made by community members about common and public goods

Approach

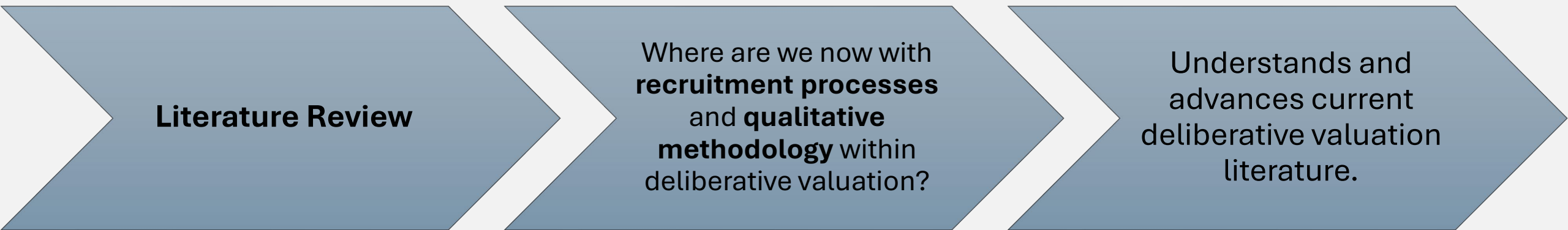


Gaps in deliberative valuation literature

- Fair recruitment of participants
- Fair participation within workshops
- Value of outputs for policy making

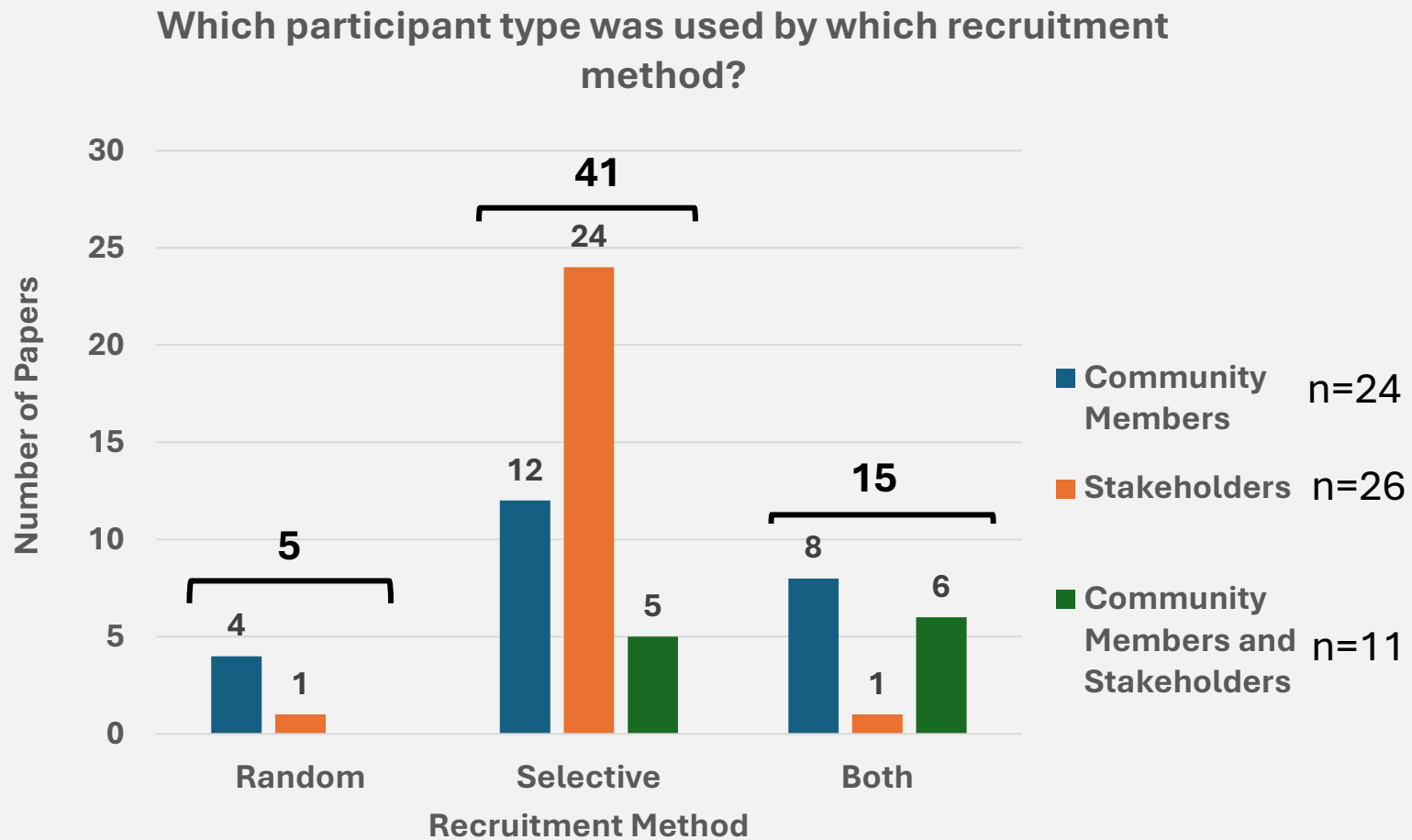
Also interested in qualitative methods.

Approach

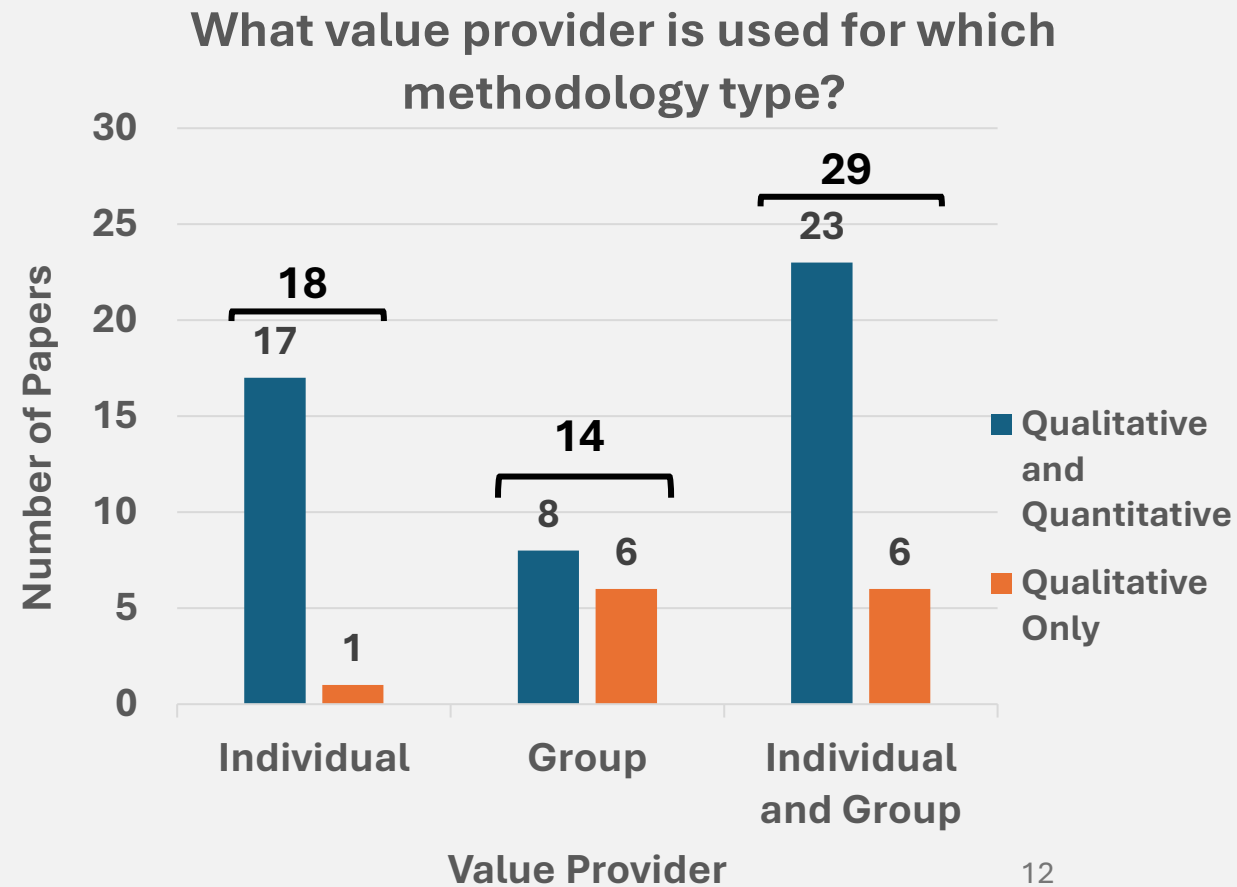
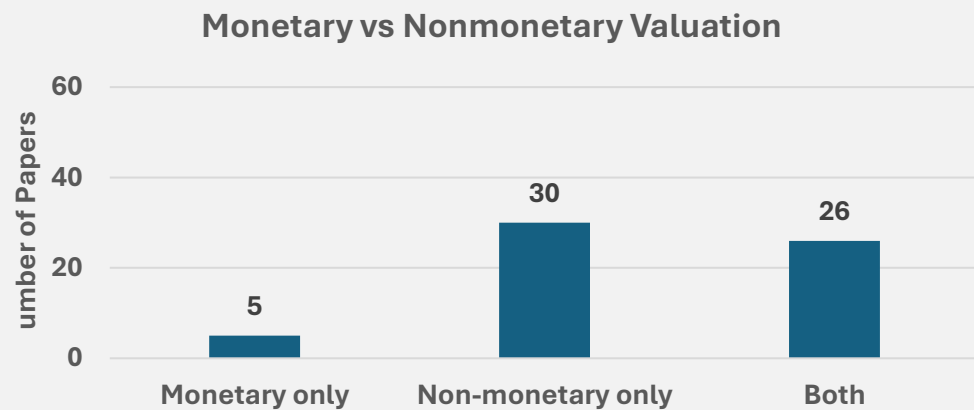
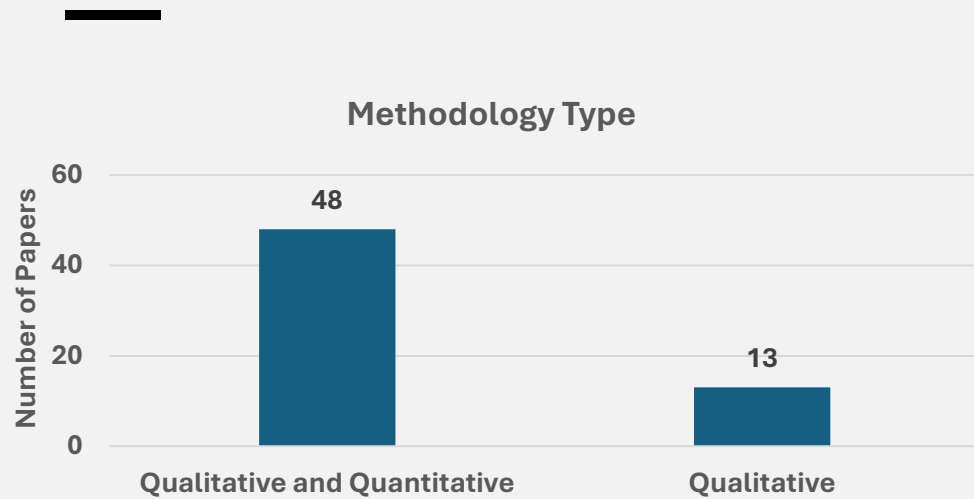


- Papers published in Web of Science from 2000 - April 2023
- “deliberative valuation”
- 222 results
- In-depth analysis of **61 papers** that used **qualitative analysis** in a **case study**

Results – Recruitment Processes

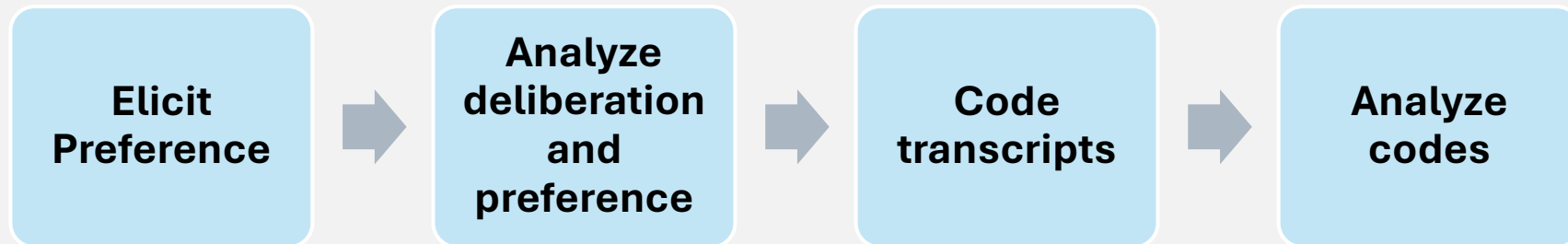


Results – Qualitative Methodology



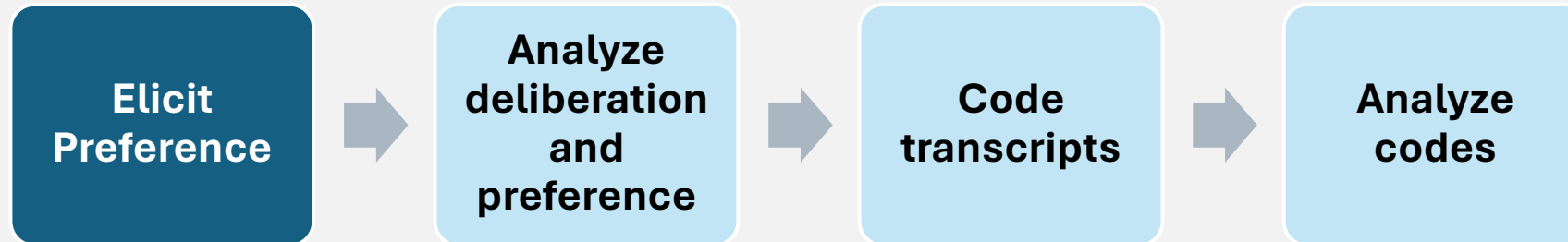
Results – Qualitative Methodology


Qualitative process of deliberative valuation



Results – Qualitative Methodology

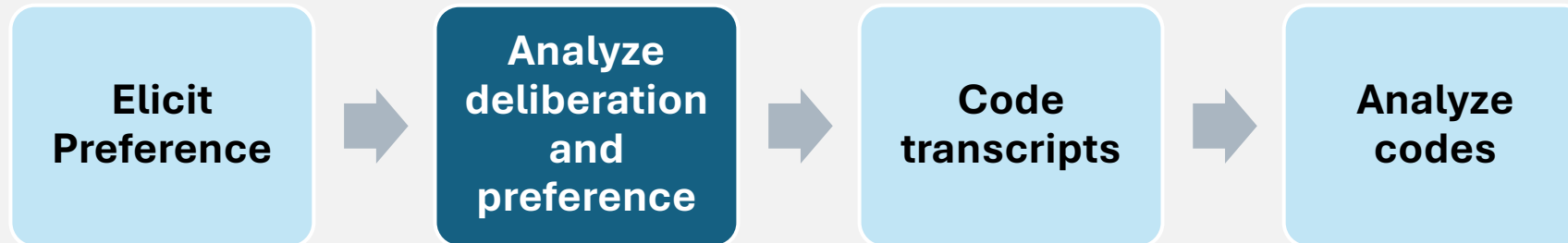
Qualitative process of deliberative valuation




Qualitative Methods for Eliciting Preferences
Deliberative choice experiment
Discussions or dialogue 
Photovoice technique
Participatory mapping
Deliberative multi-criteria evaluation
Arts-led dialogue
Card grouping
Value mapping
Concept mapping
Participatory systems modeling
Questionnaire
Storytelling
Values compass

Results – Qualitative Methodology

Qualitative process of deliberative valuation



Qualitative Methods for Analyzing Preferences
Notes analysis
Audio analysis 
Video analysis
Observational analysis
Demographic analysis
Worldview analysis
Unspecified transcript analysis
Concept mapping
Social network analysis
Interviews
Surveys and Questionnaires
Further discussion

Results – Qualitative Methodology

Qualitative process of deliberative valuation



	Methods for Coding Transcripts
Software used	MaxQDA
	NVIVO
Method used to code	Rev. transcription service
	Theme-based coding ★
	Interaction-based coding
	Mannerism-based coding
	Tier-based coding

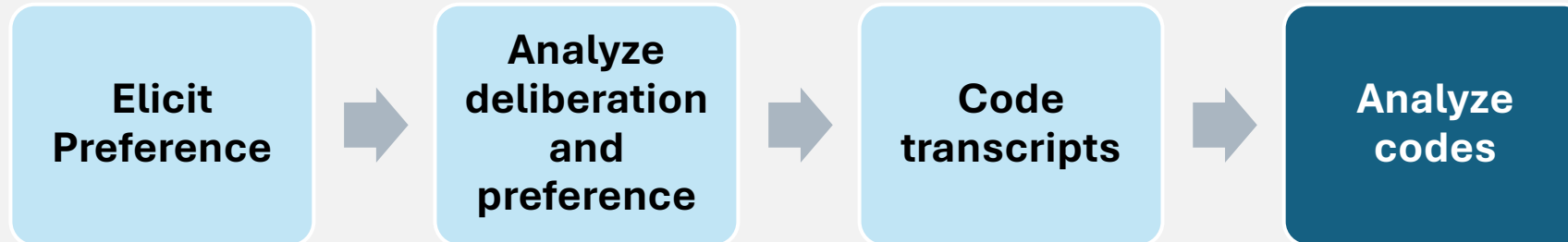
Themes could come from the literature (i.e., deductive) or workshop dialogue (i.e., inductive).



Themes included:

- Arguments (e.g., for or against a topic, verbal expressions of argument).
- Subjective well-being dimensions.
- Transcendental values.
- Drivers-of-change.
- Others and future generations.
- Preference learning.

Results – Qualitative Methodology

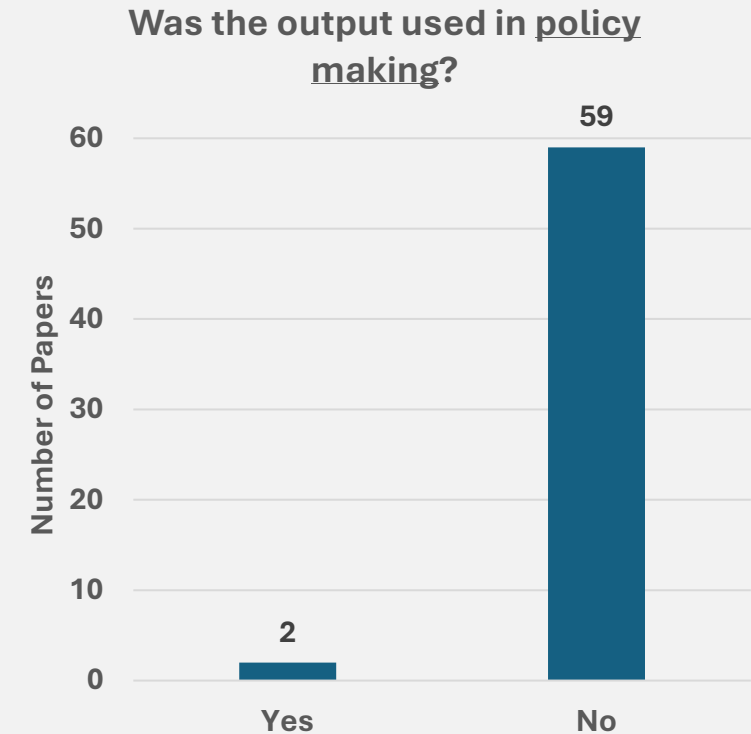
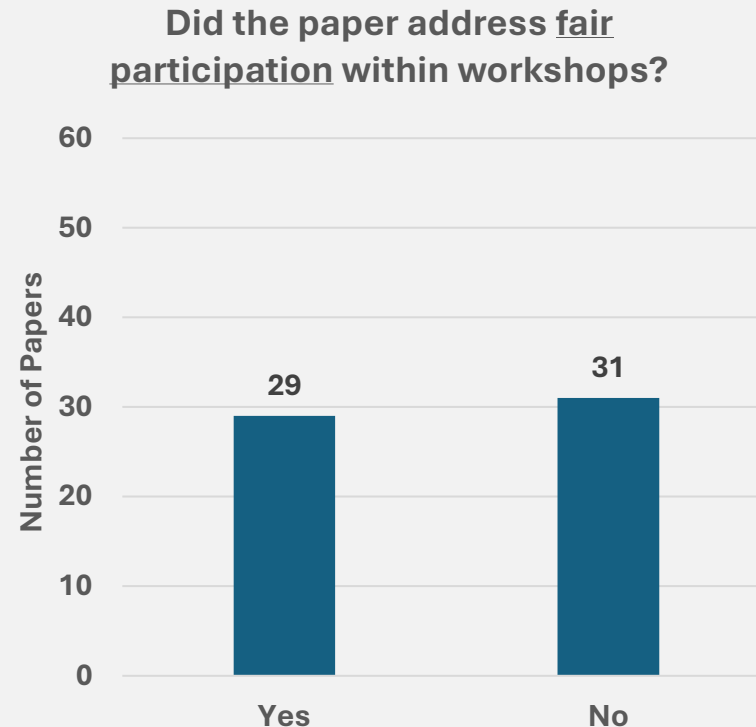
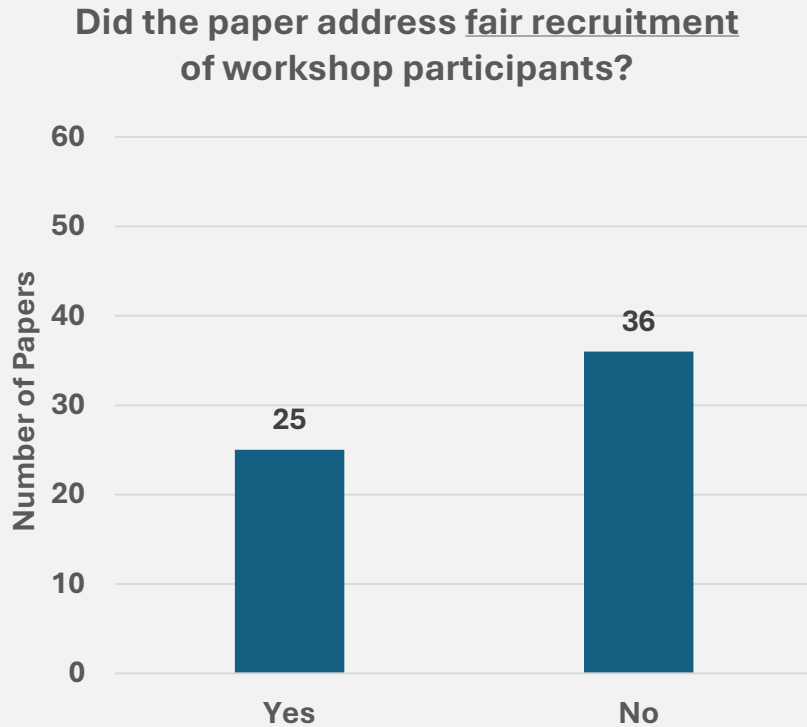
Qualitative process of deliberative valuation



	Methods for Analyzing Codes
Method used or way to quantify/measure	Code frequency 
	Preference change frequency
	Preference change ratio
	Intervention frequency
	Intervention length
How the coding was used	Preference explanation 

Results – Gaps in Literature

Preliminary results suggest **challenges** we are looking to address were only explored in a **portion** of the papers.



Impact

- An analysis of **current** deliberative methods and **gaps** in the literature, used to **advance literature**.
- Will **utilize information** from literature review in deliberative valuation **workshops**.
- **Quantitative and qualitative** valuation of **clean energy benefits** and **impacts** for benefit-cost analyses that **incorporate community preferences**.
- Lead to more **equitable** and **public-supported** clean energy projects and policies in New England.

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Thank you!

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